

# New Submission - Co-operative Loan Scheme application

## Form Preview

### Business Details

\* indicates a required field

#### Applicant

##### **Name of Co-operative \***

Organisation Name

##### **ABN \***

The ABN provided will be used to look up the following information. Click Lookup above to check that you have entered the ABN correctly.

Information from the Australian Business Register	
ABN	
Entity name	
ABN status	
Entity type	
Goods & Services Tax (GST)	
DGR Endorsed	
ATO Charity Type	<a href="#">More information</a>
ACNC Registration	
Tax Concessions	
Main business location	

Must be an ABN

##### **Is this your first application to the Co-operative Loan Scheme?**

- Yes  
 No

If no, go to Section 2

#### Business details

This section must be completed if this is the Co-operative's first application or if any of the business details have changed.

##### **Nature or type of business**

##### **Year business commenced**

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**Number of permanent employees \***

**Number of seasonal employees (peak) \***

**Physical address of the business**

Address

  

Suburb State Postcode

  

**Business website**

Existing applicant

**Has the contact details changed since your last application?**

- Yes  
 No

If yes, please fill in relevant details below in section 4

Contact name

**Name \***

Title First Name Last Name

  

**Position/role in the business \***

**Phone number \***

**Email \***

## Financial Information

\* indicates a required field

Loan amount

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**Loan amount requested** \*

**Will equal annual principal payments be made?** \*

- Yes  
 No

For loan terms in excess of 10 years (for land / building purchases including upgrades / fit-outs), annual principal payments must be made

**Interest repayment frequency** \*

- Quarterly  
 Annually

## Projects

**If you only have one (1) project, the amount in Project A must be equal to your requested loan amount.**

If you have two or more projects (due to different loan terms) please detail in Project B and Project C fields.

The minimum loan amount is \$250,000 (individual project amounts can be less) with a minimum loan term of three (3) years and a maximum loan term of ten (10) years.

For land / building purchases including upgrades / fit-outs a maximum loan term of twenty (20) years is available (subject to scheduled annual principal payments).

**Project amount (\$)**

**Project A \***

**Project B**

**Project C**

**Project term (years)**

**Project A \***

**Project B**

**Project C**

## Loan details

\* indicates a required field

**Purpose of loan including capital expenditure project breakdown \***

**Proposed method of financing including details of own contributions / other loans etc \***

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**Based on the responses you provide above, we will email you an indicative loan repayment schedule(s) once the application has been submitted.**

### Bank details

\* indicates a required field

**Note: A loan will only be financed against a bank guarantee provided by an Australian bank with a credit rating from "Standard & Poors" of more than "A". Please contact us on 1800 198 231 should you have any queries.**

**Name of bank providing bank guarantee \***

**Name of bank contact person \***

**Email \***

**Address of bank \***

Address

Suburb    State    Postcode

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**Principle bank if different from guarantee provider**

### General

\* indicates a required field

**Have there been any proceedings against the Co-operative for non-payment of debt? \***

Yes

No

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**If Yes, please provide details**

**Are there any unsatisfied judgements entered in any Court against the Co-operative? \***

Yes  No

**If Yes, please provide details**

**Brief details of other business interests (if applicable)**

**I confirm I have read and understood the terms and conditions of the Co-operative Companies Loan Scheme (as per information brochure available from DAFWA) \***

I confirm

**Solicitor details**

**Organisation**

**Name**

Title First Name Last Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Accountants details**

**Organisation (if external)**

**Name**

Title First Name Last Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Email \***

**Phone Number \***

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**Address \***

Address

  

Suburb State Postcode

  **Current secured loan arrangements (including bank overdraft)**

<b>Name of Lender</b>	<b>Amount owing/limit (\$)</b>	<b>Repayment arrangements (amount p.a. &amp; maturity date)</b>	<b>Security given (e.g. land / equipment)</b>
	\$		
	Must be a dollar amount.		

**Details of other finance (lease arrangements and HP agreements etc)**

<b>Name of lender</b>	<b>Amount owing (\$)</b>	<b>Repayment arrangements (amount p.a. &amp; maturity date)</b>	<b>Item (e.g. forklift / tractor)</b>

**Eligibility for deductions**

NOTE: DAFWA is not able to provide legal advice or guidance to applicants on whether they are an eligible Co-operative under Section 3 and 5 (1) of the *Loans (Co-operative Companies) Act 2004* or are otherwise entitled to apply for a loan under the Scheme, and applicants should obtain their own legal and other advice on these issues and their application as they see fit.

**Have you sought independent advice as to your eligibility for deductions as a co-operative under Section 120(1)(c) the Income Tax Assessment Act 1936? \***

 Yes No**Freehold property****Details of Freehold property owned**

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### Application fee

\* indicates a required field

Details of DAFWA's bank details for application fee to be deposited:

Account Name: DPIRD-DAFWA main operating bank account

BSB No: 066-040

Account No: 10400005

**I confirm the \$5,000 application fee has been paid \***

I confirm

Assessment of your application will not commence until the application fee has been received.

**Please provide evidence of payment**

Attach a file:

A bank statement / EFT receipt of payment

### Supporting information required

\* indicates a required field

**Please upload Business Plan as submitted to your bank, including Balance Sheets and Profit and Loss Statements for the business for the last 3 years. \***

Attach a file:

**Please upload Profit and Loss forecasts, or cash flow projections, covering as a minimum the next twelve month period. \***

Attach a file:

**Please upload Balance Sheets and Profit and Loss Statement for any other business venture not included in above statements.**

Attach a file:

**Please provide the weblink address to your most recent Annual Report. If not available online, please upload a scanned copy below**

**Please upload scanned copy of your most recent Annual Report**

Attach a file:

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## Applicant's consent and confirmation

\* indicates a required field

This scheme is made available under *The Loans (Co-operative Companies) Act 2004*

For the purpose of this application and subsequently while any finance is provided by the Government:

We understand that the Department of Agriculture and Food, Farm Business Development administers this scheme for the Minister for Agriculture and Food acting on behalf of the Government.

We agree that the Minister may seek information from any financiers or creditors named in this application and any financiers or creditors that may be named in the data obtained by the Minister.

We also hereby authorise the Minister to see any information required from my solicitor, accountant, professional adviser and I / we hereby authorise those persons to supply such information.

We hereby undertake to supply any further information that the Minister may reasonably require.

We understand that this information can include any information that the Minister is entitled by law to give or received.

This information may be used by the Minister to assess this application and in the ongoing management of any finance provided by the Minister.

We certify that the foregoing is true and correct in every particular that the information supplied discloses our full financial position.

**I/we consent to the above \***

I/we confirm

**Name of person submitting this application**

**I confirm I am authorised to make this certification on behalf of the business listed as the Applicant. \***

I confirm

**Date \***